

FORM A – TRANSMITTAL LETTER

OFFEROR: _____

SOQ Date: _____ [Insert date]

California High Speed Rail Authority
770 L Street, Suite 800
Sacramento, CA 95814

Attn: _____

The undersigned Offeror submits this statement of qualifications (this "SOQ") in response to that certain Request for Qualifications dated as of November 15, 2011 (the "RFQ"), issued by the California High Speed Rail Authority (the "Authority"), as described in the RFQ.

Enclosed, and by this reference incorporated herein and made a part of this SOQ, are the following:

Transmittal letter (this Form A)

Form B, Offeror Information

Attachment 1 to Form B, Surety Letter

Attachment 2 to Form B, Validation and Verification Commitment

Attachment 3 to Form B, Commitment of Key Personnel

Form C, Certification

Attachment 1 to Form C, legal information requested in Section 6.4.1.h.

Form D, Project References

Form G, Organizational Conflict of Interest Statement

Form H, Offeror's Overall Project SB Goal Affidavit

Financial data as required by Section 6.4.2.3.

Offeror acknowledges receipt, understanding, and full consideration of all materials posted on BidSync.

Offeror represents and warrants that it has read the RFQ and agrees to abide by the contents and terms of the RFQ and SOQ.

Offeror understands that the Authority is not bound to pre-qualify any Offeror and may reject each SOQ the Authority may receive.

Offeror further understands that all costs and expenses incurred by it in preparing this SOQ and participating in the Project procurement process will be borne solely by the Offeror.

Offeror agreed that the Authority will not be responsible for any errors, omissions, inaccuracies or incomplete statements in this SOQ.

This SOQ shall be governed by and construed in all respects according to the laws of the State of California.

Offeror's business address:

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(No.)	(Street)	(Floor or Suite)	
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(City)	(State or Province)	(ZIP or postal code)	(Country)

State or Country of Incorporation/Formation/Organization: _____

[Offeror signature block to be added. The Transmittal Letter is to be executed by the Offeror's duly authorized Official Representative identified on FORM B. If the Offeror has not yet been formed, each Principal Participant must designate the same Official Representative on FORM B, and the Transmittal Letter must be executed by the Official Representative on behalf of each of the Principal Participants.]